



Office of Financial Aid and Scholarships
V-5 Dependent Verification Worksheet
2024-2025

Revised: 04/2024
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Student Name:

NSHE ID:

Date of Birth:

Phone Number:

E-Mail Address:

SECTION 1: PARENT DEMOGRAPHIC AND MARITAL STATUS

Empty rectangular box at the bottom of the page.



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SECTION 6: STUDENT TAX STATUS AND REQUIRED DOCUMENTS

Student, select one option below that best describes your tax status for the **2022 calendar year**.

I filed a 2022 Tax Return. (*Required Documents: An official 2022 Tax Return Transcript, **OR** a physically signed copy of your 2022 IRS 1040 form, **AND** Schedules 1, 2, 3, C, F, and/or K (schedules as applicable). Additionally, attach your W-2s for each employer. If your 2022 tax return was **corrected** please submit the amended taxes as well (Ex. 1040X form or a letter from the IRS).*)

I WAS employed in 2022 AND WAS NOT required to file a 2022 Tax Return. (*Required Documents: List each employer and the amount earned in 2022 below. Additionally, attach your W-2s for each employer.*)

Employer Name:

Wages Earned:

Employer Name:

Wages Earned:

Employer Name:

Wages Earned:

I WAS NOT employed in 2022 AND WAS NOT required to file a 2022 Tax Return. (*Required Documents: None*)

SECTION 7: STUDENT ROLLOVERS

Did you report any taxable IRA distributions, pensions or annuities on your IRS 1040 Tax Return for 2022 (lines 4b and/or 5b) AND was this amount a rollover*? If YES, please attach a copy of your 1099-R form.

Yes

No/NA

** A rollover occurs when you withdraw assets from one retirement plan and contribute it, within 60 days, to another retirement plan.*

By signing this verification worksheet, we certify that all information reported is complete and accurate and understand that verification will not be processed if any section of this form is left blank. We further understand that purposely providing false or misleading information on this worksheet may result in being fined, jailed, or both.



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